



MINISTRY OF  
FINANCE OF  
UKRAINE

# Domestic government bonds issued during Wartime: the way to support Ukraine



*Photo by Associated Press*



# To finance social and defense expenditures each Tuesday MoF issues local bonds

## Domestic government bonds issued during Wartime: key highlights

### Instrument

The Wartime domestic government bonds represent an investment tool **aimed at supporting Ukraine's state budget in hard times of the Russian military invasion since Feb 24<sup>th</sup>**, and are available to citizens, businesses and foreign investors

### UoP

**Raised funds** are used to ensure uninterrupted financing of **priority** state budget **expenses**, including **social** and **security and defense sector** under the martial law

### Frequency

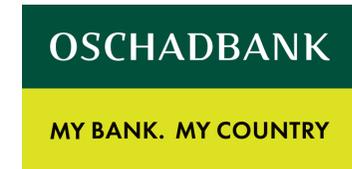
MoF holds auctions **every Tuesday**

# UAH 35.1bn has been raised already since Feb 24<sup>th</sup> using the instrument

	ISIN	Tenor	Last auction	Coupon	Amt raised (UAHbn)
<b>UAH</b>	UA4000221436	2m	22.03.2022	10.0%	1.5
	UA4000225791	6m	12.04.2022	10.0%	2.9
	UA4000225668	1y	22.03.2022	11.0%	24.5
	UA4000225809	1.3y	12.04.2022	11.0%	7.5
<b>USD</b>	UA4000225775	1y	15.03.2022	3.7%	0.3
<b>EUR</b>	UA4000222509	8m	05.04.2022	2.5%	4.6
<b>Total</b>					<b>41.4</b>

# Bonds can be purchased via private and state banks-primary dealers

## Primary dealers and active licensed brokers





# Access to the local bonds market can be performed in a few ways

## Ways to enter the Ukrainian domestic government debt market

- 1 Open individual securities accounts with **local custodians**
- 2 Buy eligible securities through the **link** established by **Clearstream**
- 3 Buy **GDNs / CLNs** which are clearable in Euroclear / Clearstream
- 4 Use securities accounts of **nominee holders** opened at Ukrainian depository institutions



Contact us in case of any questions

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