



Ukreximbank, as of April 01, 2022

State share (represented by the Cabinet of Ministers of Ukraine): 100%

Acting Chairman of the Management Board: Sergii Iermakov

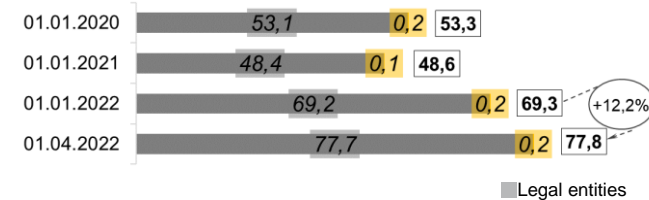
Chairperson of Supervisory Board: Olyana Gordiyenko

Number of branches: 52
Number of employees: 2 722

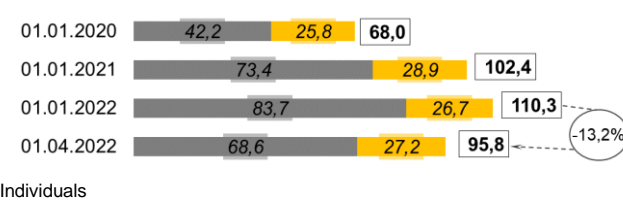
1 Balance sheet indicators

UAH mln	01.04.2021	01.01.2022	01.04.2022	change compared to		in	
				01.04.2021	%	Q4 2021	%
Net assets, total	189 602	192 087	187 981	-1 622	-0,9	-4 106	-2,1
Total assets, total	241 408	210 063	208 759	-32 649	-13,5	-1 304	-0,6
Cash and equivalents	8 337	3 854	8 928	591	7,1	5 074	131,6
Loans to and debt of clients	50 146	69 331	77 816	27 670	55,2	8 485	12,2
o/w loans to and debt of legal entities	50 004	69 164	77 653	27 649	55,3	8 489	12,3
o/w loans to and debt of individuals	142	166	163	21	14,9	-4	-2,3
T-bills	53 626	47 700	51 412	-2 214	-4,1	3 712	7,8
Liabilities, total	179 268	179 640	177 680	-1 588	-0,9	-1 959	-1,1
Owed to the NBU	15 527	21 367	26 868	11 341	73,0	5 501	25,7
Owed to banks	716	4 173	3 184	2 468	344,5	-989	-23,7
Owed to clients	124 382	121 473	112 652	-11 729	-9,4	-8 821	-7,3
o/w legal entities and non-bank FIs	80 767	83 681	68 567	-12 201	-15,1	-15 115	-18,1
o/w individuals	28 618	26 655	27 228	-1 390	-4,9	573	2,2
Reference:							
Statutory capital	45 570	45 570	45 570	0	0,0	0	0,0
Equity, total	10 335	12 447	10 300	-34	-0,3	-2 147	-17,2
Regulatory capital	13 634	13 815	14 616	982	7,2	800	5,8
Regulatory capital adequacy (sufficiency) ratio	23,01%	18,16%	16,44%	x	x	x	x
Profit / (loss) after tax	325	2 728	-2 019	-	-	-2 019	x

Loans to and debt of clients, UAH bn



Client funds (legal entities and individual), UAH bn

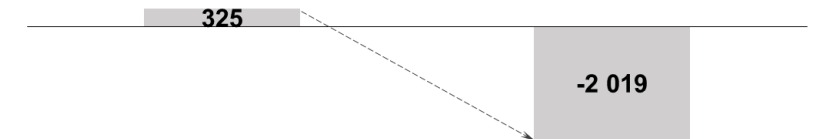


2 Profitability indicators

Profitability, UAH mln

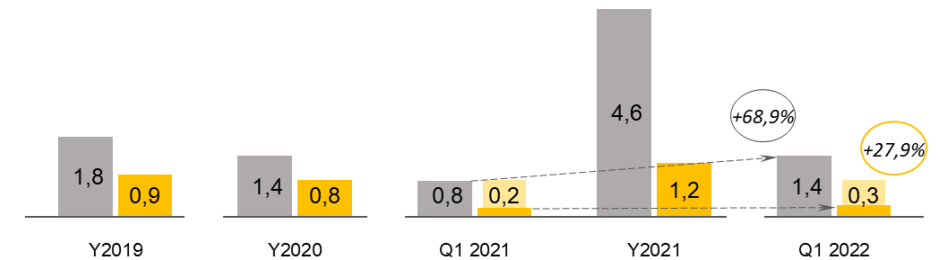
For Q1 2021
(as of April.01.2021)

For Q1 2022
(as of April.01.2022)



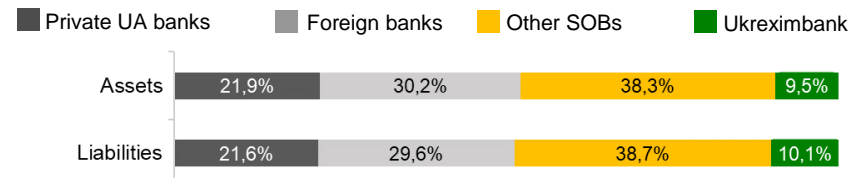
Net commission and interest income, UAH bn

■ NII ■ NCI

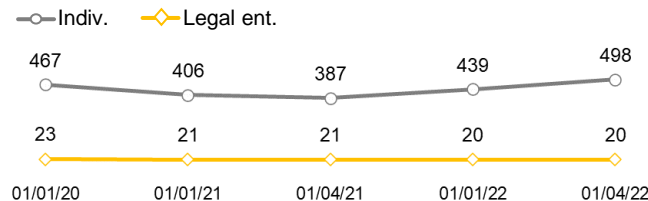


3 Other indicators

Distribution of liabilities and net assets by banks, %



Number of active clients, thou.



Payments, UAH bn

