



PrivatBank, as of July 01, 2024

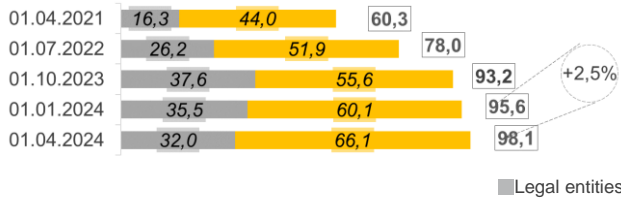
State share (represented by the Cabinet of Ministers of Ukraine): 100%
 Chairperson of Management Board: Gerhard Bosch
 Chairperson of Supervisory Board: Nils Melngailis

Number of branches: 1 198
 Number of employees: 17 869

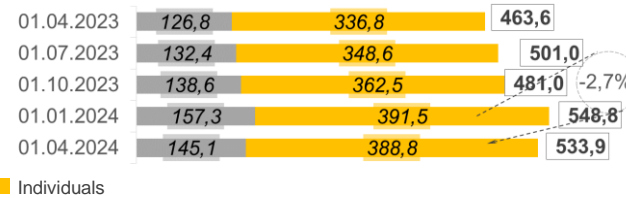
1 Balance sheet indicators

UAH mln	01.01.2024	01.04.2024	01.07.2024	change					
				compared to		compared to			
				01.01.2024	01.04.2024	01.01.2024	01.04.2024		
				UAH mln	%	UAH mln	%		
Net assets, total	685 063	672 680	700 477			15 414	2,2	27 797	4,1
Total assets, total	878 250	867 464	895 869			17 619	2,0	28 405	3,3
Cash and equivalents	79 648	88 294	97 544			17 896	22,5	9 251	10,5
Loans to and debt of clients	95 638	98 059	106 683			11 045	11,5	8 624	8,8
o/w loans to and debt of legal entities	35 491	31 997	36 156			665	1,9	4 159	13,0
o/w loans to and debt of individuals	60 147	66 062	70 526			10 380	17,3	4 465	6,8
T-bills	255 668	264 045	254 363			-1 305	-0,5	-9 681	-3,7
Liabilities, total	601 769	572 232	610 965			9 196	1,5	38 733	6,8
Owed to the NBU	0	0	0			0	-	0	-
Owed to banks	0	0	0			0	-24,9	0	3,4
Owed to clients	549 687	534 899	569 614			19 927	3,6	34 714	6,5
o/w legal entities and non-bank FIs	157 329	145 103	149 906			-7 423	-4,7	4 803	3,3
o/w individuals	391 514	388 828	418 566			27 052	6,9	29 738	7,6
Reference:									
Statutory capital	206 060	206 060	206 060			0	0,0	0	0,0
Equity, total	83 294	100 448	89 512			6 218	7,5	-10 936	-10,9
Regulatory capital	64 843	64 876	79 857			15 014	23,2	14 981	23,1
Regulatory capital adequacy (sufficiency) ratio	21,75%	20,09%	21,46%			x	x	x	x
Profit / (loss) after tax	37 765	13 857	30 648			x	x	x	x

Loans to and debt of clients, UAH bn

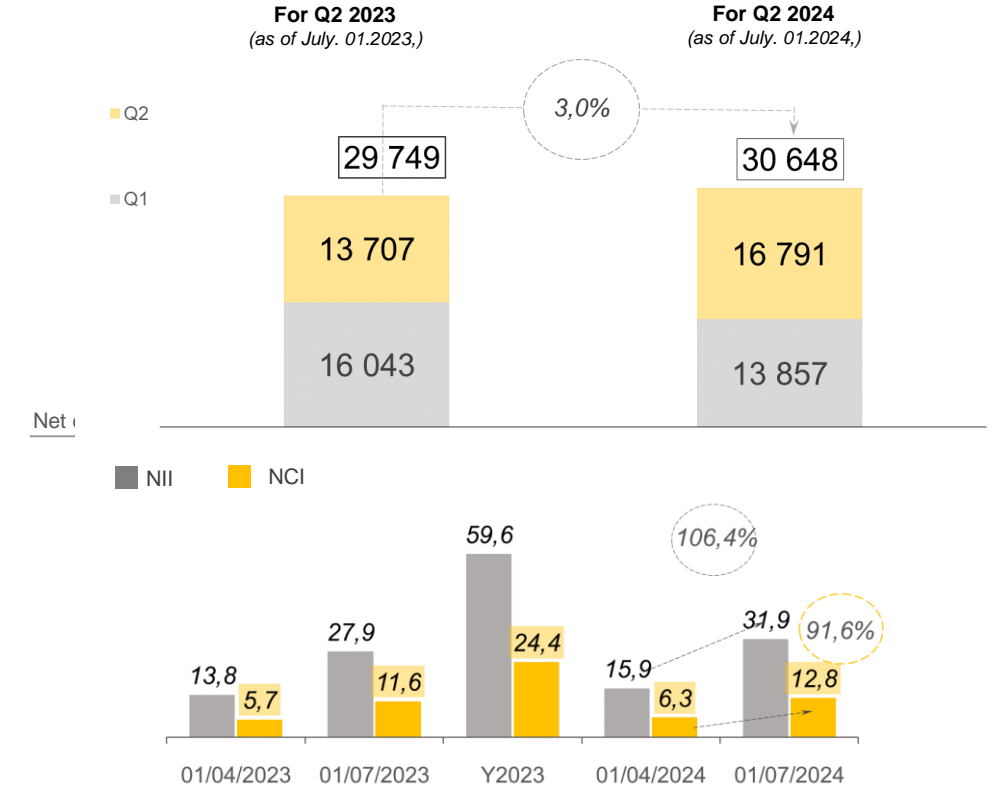


Client funds (legal entities and individual), UAH bn



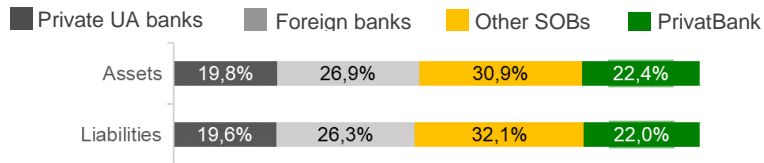
2 Profitability indicators

Profitability, UAH mln

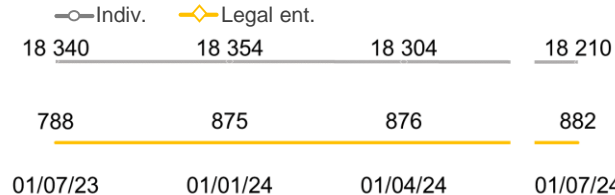


3 Other indicators

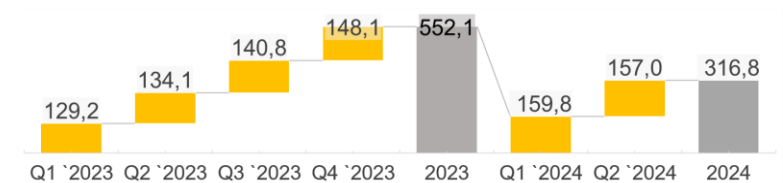
Distribution of liabilities and net assets by banks, %*



Number of active clients, thou.



Payments, UAH bn



*Excluding the insolvent bank