The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **October 07, 2025** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | - | - | - | - |
| ISIN | Primary placement  - | Primary placement  - | Reopening  UA4000236475 | Primary placement  -  (denominated in foreign currency USD) |
| Tenor (days) | 406 | 623 | 1 085 | 617 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 07.10.2025 | 07.10.2025 | 07.10.2025 | 07.10.2025 |
| Settlement date | 08.10.2025 | 08.10.2025 | 08.10.2025 | 08.10.2025 |
| Maturity date | 18.11.2026 | 23.06.2027 | 27.09.2028 | 17.06.2027 |
| Interest payment dates | 19.11.2025  20.05.2026  18.11.2026 | 24.12.2025  24.06.2026  23.12.2026  23.06.2027 | 01.04.2026  30.09.2026  31.03.2027  29.09.2027  29.03.2028  27.09.2028 | 18.12.2025  18.06.2026  17.12.2026  17.06.2027 |