The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **October 07, 2025** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | - | - | - | - |
| ISIN | Primary placement-  | Primary placement-  | ReopeningUA4000236475  | Primary placement-(denominated in foreign currency USD) |
| Tenor (days) | 406 | 623 | 1 085 | 617 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 07.10.2025 | 07.10.2025 | 07.10.2025 | 07.10.2025 |
| Settlement date | 08.10.2025 | 08.10.2025 | 08.10.2025 | 08.10.2025 |
| Maturity date | 18.11.2026 | 23.06.2027 | 27.09.2028 | 17.06.2027 |
| Interest payment dates | 19.11.202520.05.202618.11.2026  | 24.12.202524.06.202623.12.202623.06.2027 | 01.04.202630.09.202631.03.202729.09.202729.03.202827.09.2028 | 18.12.202518.06.202617.12.202617.06.2027  |