The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **January 07, 2025** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 1 | 2 | 3 | 4 |
| ISIN | ReopeningUA4000233696 | ReopeningUA4000233704 | ReopeningUA4000233712  | Primary placement- |
| Tenor (days) | 392 | 826 | 1 029 | 1 484 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 |
| Auction date | 07.01.2025 | 07.01.2025 | 07.01.2025 | 07.01.2025 |
| Settlement date | 08.01.2025 | 08.01.2025 | 08.01.2025 | 08.01.2025 |
| Maturity date | 04.02.2026 | 14.04.2027 | 03.11.2027 | 31.01.2029 |
| Interest payment dates | 05.02.202506.08.202504.02.2026 | 16.04.202515.10.202515.04.202614.10.202614.04.2027 | 07.05.202505.11.202506.05.202604.11.202605.05.202703.11.2027 | 05.02.202506.08.202504.02.202605.08.202603.02.202704.08.202702.02.202802.08.202831.01.2029 |