The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **January 07, 2025** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 1 | 2 | 3 | 4 |
| ISIN | Reopening  UA4000233696 | Reopening  UA4000233704 | Reopening  UA4000233712 | Primary placement  - |
| Tenor (days) | 392 | 826 | 1 029 | 1 484 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 |
| Auction date | 07.01.2025 | 07.01.2025 | 07.01.2025 | 07.01.2025 |
| Settlement date | 08.01.2025 | 08.01.2025 | 08.01.2025 | 08.01.2025 |
| Maturity date | 04.02.2026 | 14.04.2027 | 03.11.2027 | 31.01.2029 |
| Interest payment dates | 05.02.2025  06.08.2025  04.02.2026 | 16.04.2025  15.10.2025  15.04.2026  14.10.2026  14.04.2027 | 07.05.2025  05.11.2025  06.05.2026  04.11.2026  05.05.2027  03.11.2027 | 05.02.2025  06.08.2025  04.02.2026  05.08.2026  03.02.2027  04.08.2027  02.02.2028  02.08.2028  31.01.2029 |