The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **January 09, 2024** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 1 | 2 | 3 | 4 | 5 |
| ISIN | Reopening  UA4000229470 | Reopening  UA4000229264 | Reopening  UA4000229116 | Reopening  UA4000229736  (denominated in foreign currency USD) | Primary placement  -  (denominated in foreign currency EUR, early redemption) |
| Tenor (days) | 315 | 644 | 1 141 | 386 | 547 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 4 000 000 | 150 000 | - |
| Auction date | 09.01.2024 | 09.01.2024 | 09.01.2024 | 09.01.2024 | 09.01.2024 |
| Settlement date | 10.01.2024 | 10.01.2024 | 10.01.2024 | 10.01.2024 | 10.01.2024 |
| Maturity date | 20.11.2024 | 15.10.2025 | 24.02.2027 | 30.01.2025 | 10.07.2025 |
| Interest payment dates | - | 17.04.2024  16.10.2024  16.04.2025  15.10.2025 | 28.02.2024  28.08.2024  26.02.2025  27.08.2025  25.02.2026  26.08.2026  24.02.2027 | 01.02.2024  01.08.2024  30.01.2025 | 11.07.2024  09.01.2025  10.07.2025 |