**Results of Domestic Government Bond Placements on January 09, 2024**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 1 | 2 | 3 | 4 | 5 |
| ISIN | Reopening  UA4000229470 | Reopening  UA4000229264 | Reopening  UA4000229116 | Reopening  UA4000229736  (denominated in forieng currency USD) | Primary placement  UA4000229942  (denominated in forieng currency EUR, early redemption) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 4 000 000 | 150 000 | - |
| Auction date | 09.01.2024 | 09.01.2024 | 09.01.2024 | 09.01.2024 | 09.01.2024 |
| Settlement date | 10.01.2024 | 10.01.2024 | 10.01.2024 | 10.01.2024 | 10.01.2024 |
| Interest payment dates | - | 17.04.2024  16.10.2024  16.04.2025  15.10.2025 | 28.02.2024  28.08.2024  26.02.2025  27.08.2025  25.02.2026  26.08.2026  24.02.2027 | 01.02.2024  01.08.2024  30.01.2025 | 11.07.2024  09.01.2025  10.07.2025 |
| Coupon amount per instrument | - | 89,00 | 94,35 | 23,30 | 12,50 |
| Nominal yield | 16,92% | 17,80% | 18,87% | 4,66% | 2,50% |
| Tenor (days) | 315 | 644 | 1 141 | 386 | 547 |
| Maturity date | 20.11.2024 | 15.10.2025 | 24.02.2027 | 30.01.2025 | 10.07.2025 |
| Volume of bids placed (nominal value) | 254 730 000 | 1 202 262 000 | 1 400 495 000 | 177 425 000 | 190 035 000 |
| Volume of bids accepted (nominal value) | 254 730 000 | 1 202 262 000 | 1 400 495 000 | 150 000 000 | 190 035 000 |
| General issue volume (nominal value) | 14 107 752 000 | 11 624 444 000 | 17 436 666 000 | 353 296 000 | 190 035 000 |
| Number of bids placed (units) | 24 | 14 | 12 | 48 | 3 |
| Number of bids accepted (units) | 24 | 14 | 12 | 47 | 3 |
| Maximum yield (%) | 16,84% | 17,60% | 18,60% | 5,00% | #VALUE! |
| Minimum yield (%) | 16,78% | 17,50% | 18,50% | 4,58% | #VALUE! |
| Accepted yield (%) | 16,84% | 17,60% | 18,60% | 4,66% | 2,50% |
| Weighted average yield (%) | 16,80% | 17,60% | 18,60% | 4,66% | 2,50% |
| Funds raised to the State Budget from the sale of instruments | 222 472 276,37 | 1 254 084 813,15 | 1 504 592 049,60 | 153 089 186,64 | 190 035 000,00 |

**Funds raised to the State Budget from the sale of instruments January 09, 2024– 16 770 881 260,77 UAH (at the NBU rate).**