The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held **on January 11 2022 on** the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 1 | 2 | 3 | 4 | 5 | 6 |
| ISIN | Reopening  UA4000221436 | Reopening  UA4000221568 | Reopening  UA4000200885 | Primary placement  - | Reopening  UA4000222152 | Reopening  UA4000218531 |
| Tenor (days) | 105 | 371 | 462 | 763 | 1 022 | 1 582 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - |
| Auction date | 11.01.2022 | 11.01.2022 | 11.01.2022 | 11.01.2022 | 11.01.2022 | 11.01.2022 |
| Settlement date | 12.01.2022 | 12.01.2022 | 12.01.2022 | 12.01.2022 | 12.01.2022 | 12.01.2022 |
| Maturity date | 27.04.2022 | 18.01.2023 | 19.04.2023 | 14.02.2024 | 30.10.2024 | 13.05.2026 |
| Interest payment dates | - | 19.01.2022  20.07.2022  18.01.2023 | 20.04.2022  19.10.2022  19.04.2023 | 16.02.2022  17.08.2022  15.02.2023  16.08.2023  14.02.2024 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 18.05.2022  16.11.2022  17.05.2023  15.11.2023  15.05.2024  13.11.2024  14.05.2025  12.11.2025  13.05.2026 |