**Results of Domestic Government Bond Placements on January 19, 2021**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 10 | 11 | 12 | 13 | 14 |
| ISIN | Reopening  UA4000213771 | Primary placement  UA4000215156 | Reopening  UA4000207682 | Reopening  UA4000207880 | Reopening  UA4000207518 |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | - | - | - | - |
| Auction date | 19.01.2021 | 19.01.2021 | 19.01.2021 | 19.01.2021 | 19.01.2021 |
| Settlement date | 20.01.2021 | 20.01.2021 | 20.01.2021 | 20.01.2021 | 20.01.2021 |
| Interest payment dates | - | 10.03.2021  08.09.2021  09.03.2022 | 17.02.2021  18.08.2021  16.02.2022  17.08.2022  15.02.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 02.06.2021  01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 |
| Coupon amount per instrument | - | 58,65 | 49,20 | 49,95 | 48,95 |
| Nominal yield | 10,00% | 11,73% | 9,84% | 9,99% | 9,79% |
| Tenor (days) | 84 | 413 | 756 | 1 218 | 2 317 |
| Maturity date | 14.04.2021 | 09.03.2022 | 15.02.2023 | 22.05.2024 | 26.05.2027 |
| Volume of bids placed (nominal value) | 1 208 508 000 | 6 405 398 000 | 3 987 801 000 | 654 142 000 | 1 332 711 000 |
| Volume of bids accepted (nominal value) | 500 000 000 | 5 885 398 000 | 3 962 801 000 | 604 142 000 | 1 282 711 000 |
| General issue volume (nominal value) | 11 684 692 000 | 5 885 398 000 | 9 116 539 000 | 3 983 029 000 | 5 157 627 000 |
| Number of bids placed (units) | 31 | 42 | 16 | 15 | 20 |
| Number of bids accepted (units) | 22 | 38 | 15 | 13 | 19 |
| Maximum yield (%) | 10,00% | 11,90% | 12,00% | 12,25% | 12,60% |
| Minimum yield (%) | 9,00% | 11,69% | 11,80% | 12,15% | 12,40% |
| Accepted yield (%) | 9,45% | 11,75% | 11,95% | 12,15% | 12,50% |
| Weighted average yield (%) | 9,18% | 11,73% | 11,94% | 12,15% | 12,49% |
| Funds raised to the State Budget from the sale of instruments | 489 654 700,00 | 6 135 527 541,53 | 3 978 049 734,38 | 578 212 225,36 | 1 150 175 226,59 |

**Funds raised to the State Budget from the sale of instruments on January 19, 2021 – 12 331 619 427,86 UAH.**