The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **July 30, 2024** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 104 | 105 | 106 | 107 |
| ISIN | Reopening  UA40002312K7 | Reopening  UA4000231559 | Reopening  UA4000231625 | Reopening  UA4000231864  (denominated in foreign currency USD) |
| Tenor (days) | 406 | 679 | 1 288 | 386 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 5 000 000 | 200 000 |
| Auction date | 30.07.2024 | 30.07.2024 | 30.07.2024 | 30.07.2024 |
| Settlement date | 31.07.2024 | 31.07.2024 | 31.07.2024 | 31.07.2024 |
| Maturity date | 10.09.2025 | 10.06.2026 | 09.02.2028 | 21.08.2025 |
| Interest payment dates | 11.09.2024 | 11.12.2024 | 14.08.2024 | 22.08.2024 |
| 12.03.2025 | 11.06.2025 | 12.02.2025 | 20.02.2025 |
| 10.09.2025 | 10.12.2025 | 13.08.2025 | 21.08.2025 |
|  | 10.06.2026 | 11.02.2026 |  |
|  |  | 12.08.2026 |  |
|  |  | 10.02.2027 |  |
|  |  | 11.08.2027 |  |
|  |  | 09.02.2028 |  |