The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on June 01, 2021on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 106 | 107 | 108 | 109 | 110 | 111 | 112 |
| ISIN | Reopening  UA4000204986 | Primary placement  - | Reopening  UA4000216774 | Reopening  UA4000201255 | Reopening  UA4000207880 | Primary placement  -  (denominated in foreign currency USD) | Reopening  UA4000215909  (denominated in foreign currency USD) |
| Tenor (days) | 119 | 413 | 539 | 721 | 1 085 | 407 | 610 |
| Amount of instr. Placed (Units) | 500 000 | - | - | - | - | - | - |
| Auction date | 01.06.2021 | 01.06.2021 | 01.06.2021 | 01.06.2021 | 01.06.2021 | 01.06.2021 | 01.06.2021 |
| Settlement date | 02.06.2021 | 02.06.2021 | 02.06.2021 | 02.06.2021 | 02.06.2021 | 02.06.2021 | 02.06.2021 |
| Maturity date | 29.09.2021 | 20.07.2022 | 23.11.2022 | 24.05.2023 | 22.05.2024 | 14.07.2022 | 02.02.2023 |
| Interest payment dates | 29.09.2021 | 21.07.2021  19.01.2022  20.07.2022 | 24.11.2021  25.05.2022  23.11.2022 | 24.11.2021  25.05.2022  23.11.2022  24.05.2023 | 24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 15.07.2021  13.01.2022  14.07.2022 | 05.08.2021  03.02.2022  04.08.2022  02.02.2023 |