The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on October 20 2020 on the following terms:

|  |  |  |  |
| --- | --- | --- | --- |
| Auction number | 118 | 119 | 120 |
| ISIN | Reopening  UA4000212468 | Reopening  UA4000204986 | Reopening  UA4000211502  (denominated in foreign currency USD) |
| Tenor (days) | 98 | 343 | 365 |
| Amount of instr. Placed (Units) | - | - | - |
| Auction date | 20.10.2020 | 20.10.2020 | 20.10.2020 |
| Settlement date | 21.10.2020 | 21.10.2020 | 21.10.2020 |
| Maturity date | 27.01.2021 | 29.09.2021 | 21.10.2021 |
| Interest payment dates | − | 31.03.2021  29.09.2021 | 22.04.2021  21.10.2021 |