The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on May 11, 2021 on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | - | - | - | - | - | - |
| ISIN | ReopeningUA4000213300  | ReopeningUA4000204572  | ReopeningUA4000216774  | ReopeningUA4000201255  | ReopeningUA4000207880  | ReopeningUA4000207518  |
| Tenor (days) | 168 | 448 | 560 | 742 | 1 106 | 2 205 |
| Amount of instr. Placed (Units) | 500 000 | - | - | - | - | - |
| Auction date | 11.05.2021 | 11.05.2021 | 11.05.2021 | 11.05.2021 | 11.05.2021 | 11.05.2021 |
| Settlement date | 12.05.2021 | 12.05.2021 | 12.05.2021 | 12.05.2021 | 12.05.2021 | 12.05.2021 |
| Maturity date | 27.10.2021 | 03.08.2022 | 23.11.2022 | 24.05.2023 | 22.05.2024 | 26.05.2027 |
| Interest payment dates | - | 04.08.202102.02.202203.08.2022 | 26.05.202124.11.202125.05.202223.11.2022 | 26.05.202124.11.202125.05.202223.11.202224.05.2023 | 26.05.202124.11.202125.05.202223.11.202224.05.202322.11.202322.05.2024 | 02.06.202101.12.202101.06.202230.11.202231.05.202329.11.202329.05.202427.11.202428.05.202526.11.202527.05.202625.11.202626.05.2027 |