The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **September 03, 2024** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 120 | 121 | 122 | 123 | 124 |
| ISIN | Primary placement  - | Primary placement  - | Primary placement  - | Reopening  UA4000231625 | Primary placement  -  (denominated in foreign currency USD) |
| Tenor (days) | 392 | 700 | 1 176 | 1 253 | 386 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 03.09.2024 | 03.09.2024 | 03.09.2024 | 03.09.2024 | 03.09.2024 |
| Settlement date | 04.09.2024 | 04.09.2024 | 04.09.2024 | 04.09.2024 | 04.09.2024 |
| Maturity date | 01.10.2025 | 05.08.2026 | 24.11.2027 | 09.02.2028 | 25.09.2025 |
| Interest payment dates | 02.10.2024  02.04.2025  01.10.2025 | 05.02.2025  06.08.2025  04.02.2026  05.08.2026 | 27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027  24.11.2027 | 12.02.2025  13.08.2025  11.02.2026  12.08.2026  10.02.2027  11.08.2027  09.02.2028 | 26.09.2024  27.03.2025  25.09.2025 |