The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **September 03, 2024** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 120 | 121 | 122 | 123 | 124 |
| ISIN | Primary placement-  | Primary placement- | Primary placement- | ReopeningUA4000231625 | Primary placement-(denominated in foreign currency USD) |
| Tenor (days) | 392 | 700 | 1 176 | 1 253 | 386 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 03.09.2024 | 03.09.2024 | 03.09.2024 | 03.09.2024 | 03.09.2024 |
| Settlement date | 04.09.2024 | 04.09.2024 | 04.09.2024 | 04.09.2024 | 04.09.2024 |
| Maturity date | 01.10.2025 | 05.08.2026 | 24.11.2027 | 09.02.2028 | 25.09.2025 |
| Interest payment dates | 02.10.202402.04.202501.10.2025 | 05.02.202506.08.202504.02.202605.08.2026 | 27.11.202428.05.202526.11.202527.05.202625.11.202626.05.202724.11.2027 | 12.02.202513.08.202511.02.202612.08.202610.02.202711.08.202709.02.2028 | 26.09.202427.03.202525.09.2025 |