The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **September 10, 2024** on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 125 | 126 | 127 | 128 | 129 | 130 |
| ISIN | Reopening  UA4000232599 | Reopening  UA4000232607 | Reopening  UA4000232615 | Reopening  UA4000231625 | Reopening  UA4000232623  (denominated in foreign currency USD) | Primary placement  -  (denominated in foreign currency EUR) |
| Tenor (days) | 385 | 693 | 1 169 | 1 246 | 379 | 358 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 150 000 | 100 000 |
| Auction date | 10.09.2024 | 10.09.2024 | 10.09.2024 | 10.09.2024 | 10.09.2024 | 10.09.2024 |
| Settlement date | 11.09.2024 | 11.09.2024 | 11.09.2024 | 11.09.2024 | 11.09.2024 | 11.09.2024 |
| Maturity date | 01.10.2025 | 05.08.2026 | 24.11.2027 | 09.02.2028 | 25.09.2025 | 04.09.2025 |
| Interest payment dates | 02.10.2024 | 05.02.2025 | 27.11.2024 | 12.02.2025 | 26.09.2024 |  |
| 02.04.2025 | 06.08.2025 | 28.05.2025 | 13.08.2025 | 27.03.2025 |  |
| 01.10.2025 | 04.02.2026 | 26.11.2025 | 11.02.2026 | 25.09.2025 |  |
|  | 05.08.2026 | 27.05.2026 | 12.08.2026 |  |  |
|  |  | 25.11.2026 | 10.02.2027 |  |  |
|  |  | 26.05.2027 | 11.08.2027 |  |  |
|  |  | 24.11.2027 | 09.02.2028 |  |  |