The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on January 12, 2021 on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 5 | 6 | 7 | 8 | 9 |
| ISIN | Reopening  UA4000214480 | Reopening  UA4000203236 | Reopening  UA4000207682 | Reopening  UA4000207880 | Primary placement  -  (denominated in foreign currency USD) |
| Tenor (days) | 175 | 357 | 763 | 1 225 | 365 |
| Amount of instr. Placed (Units) | - | - | - | - | - |
| Auction date | 12.01.2021 | 12.01.2021 | 12.01.2021 | 12.01.2021 | 12.01.2021 |
| Settlement date | 13.01.2021 | 13.01.2021 | 13.01.2021 | 13.01.2021 | 13.01.2021 |
| Maturity date | 07.07.2021 | 05.01.2022 | 15.02.2023 | 22.05.2024 | 13.01.2022 |
| Interest payment dates | – | 07.07.2021  05.01.2022 | 17.02.2021  18.08.2021  16.02.2022  17.08.2022  15.02.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | – |