**Results of Domestic Government Bond Placements on** **September 17, 2024**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 131 | 132 | 133 | 134 | 135 |
| ISIN | Reopening  UA4000232599 | Reopening  UA4000232607 | Reopening  UA4000232615 | Reopening  UA4000231625 | Reopening  UA4000232730  (denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 100 000 |
| Auction date | 17.09.2024 | 17.09.2024 | 17.09.2024 | 17.09.2024 | 17.09.2024 |
| Settlement date | 18.09.2024 | 18.09.2024 | 18.09.2024 | 18.09.2024 | 18.09.2024 |
| Interest payment dates | 02.10.2024  02.04.2025  01.10.2025 | 05.02.2025  06.08.2025  04.02.2026  05.08.2026 | 27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027  24.11.2027 | 12.02.2025  13.08.2025  11.02.2026  12.08.2026  10.02.2027  11.08.2027  09.02.2028 | - |
| Coupon amount per instrument | 73,25 | 78,00 | 83,00 | 84,00 | - |
| Nominal yield | 14,65% | 15,60% | 16,60% | 16,80% | 3,24% |
| Tenor (days) | 378 | 686 | 1 162 | 1 239 | 351 |
| Maturity date | 01.10.2025 | 05.08.2026 | 24.11.2027 | 09.02.2028 | 04.09.2025 |
| Volume of bids placed (nominal value) | 1 287 004 000 | 7 105 343 000 | 6 318 450 000 | 1 046 045 000 | 23 782 000 |
| Volume of bids accepted (nominal value) | 1 287 004 000 | 5 000 000 000 | 5 000 000 000 | 1 046 045 000 | 23 707 000 |
| General issue volume (nominal value) | 3 673 387 000 | 14 088 830 000 | 15 000 000 000 | 10 953 917 000 | 86 809 000 |
| Number of bids placed (units) | 20 | 10 | 8 | 9 | 31 |
| Number of bids accepted (units) | 20 | 10 | 8 | 9 | 30 |
| Maximum yield (%) | 14,65% | 15,60% | 16,60% | 16,90% | 5,00% |
| Minimum yield (%) | 14,55% | 15,55% | 16,50% | 16,80% | 3,14% |
| Accepted yield (%) | 14,65% | 15,60% | 16,60% | 16,90% | 3,25% |
| Weighted average yield (%) | 14,65% | 15,60% | 16,60% | 16,90% | 3,22% |
| Funds raised to the State Budget from the sale of instruments | 1 373 796 923,81 | 5 087 601 213,99 | 5 251 476 389,50 | 1 059 798 628,78 | 22 996 920,27 |

**Funds raised to the State Budget from the sale of instruments September 17, 2024** **– 13 830 713 164,17 UAH (at the NBU rate).**