The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **September 24, 2024** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 136 | 137 | 138 | 139 | 140 |
| ISIN | ReopeningUA4000232599 | ReopeningUA4000232607 | ReopeningUA4000232615 | ReopeningUA4000231625 | Primary placement-(denominated in foreign currency USD) |
| Tenor (days) | 371 | 679 | 1 155 | 1 232 | 379 |
| Amount of instr. Placed (Units) | 5 000 000 | 6 000 000 | 5 000 000 | 5 000 000 | 150 000 |
| Auction date | 24.09.2024 | 24.09.2024 | 24.09.2024 | 24.09.2024 | 24.09.2024 |
| Settlement date | 25.09.2024 | 25.09.2024 | 25.09.2024 | 25.09.2024 | 25.09.2024 |
| Maturity date | 01.10.2025 | 05.08.2026 | 24.11.2027 | 09.02.2028 | 09.10.2025 |
| Interest payment dates | 02.10.202402.04.202501.10.2025 | 05.02.202506.08.202504.02.202605.08.2026 | 27.11.202428.05.202526.11.202527.05.202625.11.202626.05.202724.11.2027 | 12.02.202513.08.202511.02.202612.08.202610.02.202711.08.202709.02.2028 | 10.10.202410.04.202509.10.2025 |