**Results of Domestic Government Bond Placements on** **September 24, 2024**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 136 | 137 | 138 | 139 | 140 |
| ISIN | Reopening  UA4000232599 | Reopening  UA4000232607 | Reopening  UA4000232615 | Reopening  UA4000231625 | Primary placement  UA4000  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 5 000 000 | 6 000 000 | 5 000 000 | 5 000 000 | 150 000 |
| Auction date | 24.09.2024 | 24.09.2024 | 24.09.2024 | 24.09.2024 | 24.09.2024 |
| Settlement date | 25.09.2024 | 25.09.2024 | 25.09.2024 | 25.09.2024 | 25.09.2024 |
| Interest payment dates | 02.10.2024  02.04.2025  01.10.2025 | 05.02.2025  06.08.2025  04.02.2026  05.08.2026 | 27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027  24.11.2027 | 12.02.2025  13.08.2025  11.02.2026  12.08.2026  10.02.2027  11.08.2027  09.02.2028 | 10.10.2024  10.04.2025  09.10.2025 |
| Coupon amount per instrument | 73,25 | 78,00 | 83,00 | 84,00 | 23,30 |
| Nominal yield | 14,65% | 15,60% | 16,60% | 16,80% | 4,66% |
| Tenor (days) | 371 | 679 | 1 155 | 1 232 | 379 |
| Maturity date | 01.10.2025 | 05.08.2026 | 24.11.2027 | 09.02.2028 | 09.10.2025 |
| Volume of bids placed (nominal value) | 102 192 000 | 6 881 595 000 | 4 719 188 000 | 237 978 000 | 159 060 000 |
| Volume of bids accepted (nominal value) | 102 192 000 | 6 000 000 000 | 4 719 188 000 | 237 884 000 | 150 000 000 |
| General issue volume (nominal value) | 3 775 579 000 | 20 088 830 000 | 19 719 188 000 | 11 191 801 000 | 150 000 000 |
| Number of bids placed (units) | 18 | 15 | 12 | 8 | 13 |
| Number of bids accepted (units) | 18 | 15 | 12 | 7 | 13 |
| Maximum yield (%) | 14,65% | 15,60% | 16,60% | 16,85% | 4,66% |
| Minimum yield (%) | 14,60% | 15,48% | 16,50% | 16,80% | 4,64% |
| Accepted yield (%) | 14,65% | 15,60% | 16,60% | 16,80% | 4,66% |
| Weighted average yield (%) | 14,62% | 15,59% | 16,60% | 16,80% | 4,66% |
| Funds raised to the State Budget from the sale of instruments | 109 407 388,32 | 6 123 516 686,55 | 4 971 795 400,16 | 242 353 840,36 | 153 223 520,00 |

**Funds raised to the State Budget from the sale of instruments September 24, 2024** **– 17 783 892 464,97 UAH (at the NBU rate).**