The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **February 04, 2025** on the following terms:

|  |  |  |  |
| --- | --- | --- | --- |
| Auction number | 14 | 15 | 16 |
| ISIN | Reopening  UA4000234215 | Reopening  UA4000234223 | Primary placement  -  (denominated in foreign currency USD) |
| Tenor (days) | 504 | 854 | 386 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 250 000 |
| Auction date | 04.02.2025 | 04.02.2025 | 04.02.2025 |
| Settlement date | 05.02.2025 | 05.02.2025 | 05.02.2025 |
| Maturity date | 24.06.2026 | 09.06.2027 | 26.02.2026 |
| Interest payment dates | 25.06.2025  24.12.2025  24.06.2026 | 11.06.2025  10.12.2025  10.06.2026  09.12.2026  09.06.2027 | 27.02.2025  28.08.2025  26.02.2026 |