The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **October 01, 2024** on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 141 | 142 | 143 | 144 | 145 | 146 |
| ISIN | ReopeningUA4000232599 | Primary placement- | Primary placement- | Primary placement- | Primary placement- | ReopeningUA4000231625 |
| Tenor (days) | 364 | 595 | 756 | 952 | 1 092 | 1 225 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 |
| Auction date | 01.10.2024 | 01.10.2024 | 01.10.2024 | 01.10.2024 | 01.10.2024 | 01.10.2024 |
| Settlement date | 02.10.2024 | 02.10.2024 | 02.10.2024 | 02.10.2024 | 02.10.2024 | 02.10.2024 |
| Maturity date | 01.10.2025 | 20.05.2026 | 28.10.2026 | 12.05.2027 | 29.09.2027 | 09.02.2028 |
| Interest payment dates | 02.04.202501.10.2025 | 20.11.202421.05.202519.11.202520.05.2026 | 30.10.202430.04.202529.10.202529.04.202628.10.2026 | 13.11.202414.05.202512.11.202513.05.202611.11.202612.05.2027 | 02.04.202501.10.202501.04.202630.09.202631.03.202729.09.2027 | 12.02.202513.08.202511.02.202612.08.202610.02.202711.08.202709.02.2028 |