The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on December 08 2020 on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 142 | 143 | 144 | 145 | 146 | 147 | 148 |
| ISIN | Reopening  UA4000213219 | Reopening  UA4000194468 | Reopening  UA4000213300 | Reopening  UA4000207682 | Reopening  UA4000207880 | Reopening  UA4000204150 | Reopening  UA4000211502  (denominated in foreign currency USD) |
| Tenor (days) | 84 | 189 | 322 | 798 | 1 260 | 1 540 | 316 |
| Amount of instr. Placed (Units) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Auction date | 08.12.2020 | 08.12.2020 | 08.12.2020 | 08.12.2020 | 08.12.2020 | 08.12.2020 | 08.12.2020 |
| Settlement date | 09.12.2020 | 09.12.2020 | 09.12.2020 | 09.12.2020 | 09.12.2020 | 09.12.2020 | 09.12.2020 |
| Maturity date | 03.03.2021 | 16.06.2021 | 27.10.2021 | 15.02.2023 | 22.05.2024 | 26.02.2025 | 21.10.2021 |
| Interest payment dates | − | 16.12.2020  16.06.2021 | − | 17.02.2021  18.08.2021  16.02.2022  17.08.2022  15.02.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 03.03.2021  01.09.2021  02.03.2022  31.08.2022  01.03.2023  30.08.2023  28.02.2024  28.08.2024  26.02.2025 | 22.04.2021  21.10.2021 |