**Results of Domestic Government Bond Placements on September 12, 2023**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 147 | 148 | 149 | 150 |
| ISIN | Reopening  UA4000187207 | Reopening  UA4000228449 | Reopening  UA4000228381 | Primary placement  UA4000228506  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 5 000 000 | 150 000 |
| Auction date | 12.09.2023 | 12.09.2023 | 12.09.2023 | 12.09.2023 |
| Settlement date | 13.09.2023 | 13.09.2023 | 13.09.2023 | 13.09.2023 |
| Interest payment dates | 04.10.2023  03.04.2024  02.10.2024 | 20.12.2023  19.06.2024  18.12.2024  18.06.2025 | 08.11.2023  08.05.2024  06.11.2024  07.05.2025  05.11.2025  06.05.2026  04.11.2026 | - |
| Coupon amount per instrument | 77,50 | 91,55 | 95,90 | - |
| Nominal yield | 15,50% | 18,31% | 19,18% | 4,78% |
| Tenor (days) | 385 | 644 | 1 148 | 358 |
| Maturity date | 02.10.2024 | 18.06.2025 | 04.11.2026 | 05.09.2024 |
| Volume of bids placed (nominal value) | 822 812 000 | 5 850 142 000 | 4 089 250 000 | 202 676 000 |
| Volume of bids accepted (nominal value) | 472 812 000 | 4 000 000 000 | 4 089 250 000 | 150 000 000 |
| General issue volume (nominal value) | 4 199 054 000 | 7 350 939 000 | 11 868 094 000 | 150 000 000 |
| Number of bids placed (units) | 6 | 27 | 31 | 60 |
| Number of bids accepted (units) | 5 | 27 | 31 | 60 |
| Maximum yield (%) | 17,90% | 18,35% | 19,20% | 4,80% |
| Minimum yield (%) | 17,80% | 18,15% | 19,00% | 4,64% |
| Accepted yield (%) | 17,80% | 18,35% | 19,20% | 4,80% |
| Weighted average yield (%) | 17,80% | 18,34% | 19,19% | 4,78% |
| Funds raised to the State Budget from the sale of instruments | 494 982 154,68 | 4 163 464 852,89 | 4 355 747 453,22 | 143 298 845,71 |

**Funds raised to the State Budget from the sale of instruments on September 12, 2023** **– 14 254 432 630,02 UAH (at the NBU rate).**