**Results of Domestic Government Bond Placements on** **October 08, 2024**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 147 | 148 | 149 | 150 | 151 | 152 | 153 |
| ISIN | ReopeningUA4000232599 | ReopeningUA4000232888 | ReopeningUA4000232896 | ReopeningUA4000232904 | ReopeningUA4000232912 | ReopeningUA4000231625 | ReopeningUA4000232821(denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 150 000 |
| Auction date | 08.10.2024 | 08.10.2024 | 08.10.2024 | 08.10.2024 | 08.10.2024 | 08.10.2024 | 08.10.2024 |
| Settlement date | 09.10.2024 | 09.10.2024 | 09.10.2024 | 09.10.2024 | 09.10.2024 | 09.10.2024 | 09.10.2024 |
| Interest payment dates | 02.04.202501.10.2025 | 20.11.202421.05.202519.11.202520.05.2026 | 30.10.202430.04.202529.10.202529.04.202628.10.2026 | 13.11.202414.05.202512.11.202513.05.202611.11.202612.05.2027 | 02.04.202501.10.202501.04.202630.09.202631.03.202729.09.2027 | 12.02.202513.08.202511.02.202612.08.202610.02.202711.08.202709.02.2028 | 10.04.202509.10.2025 |
| Coupon amount per instrument | 73,25 | 75,50 | 78,00 | 80,50 | 82,95 | 84,00 | 23,30 |
| Nominal yield | 14,65% | 15,10% | 15,60% | 16,10% | 16,59% | 16,80% | 4,66% |
| Tenor (days) | 357 | 588 | 749 | 945 | 1 085 | 1 218 | 365 |
| Maturity date | 01.10.2025 | 20.05.2026 | 28.10.2026 | 12.05.2027 | 29.09.2027 | 09.02.2028 | 09.10.2025 |
| Volume of bids placed(nominal value) | 2 396 547 000 | 5 047 877 000 | 27 791 269 000 | 5 004 487 000 | 33 757 490 000 | 618 773 000 | 203 474 000 |
| Volume of bids accepted(nominal value) | 2 396 547 000 | 5 000 000 000 | 5 000 000 000 | 5 000 000 000 | 5 000 000 000 | 618 773 000 | 150 000 000 |
| General issue volume (nominal value) | 7 644 959 000 | 5 130 850 000 | 10 000 000 000 | 5 144 314 000 | 10 000 000 000 | 11 859 557 000 | 300 000 000 |
| Number of bids placed (units) | 23 | 14 | 25 | 9 | 31 | 15 | 44 |
| Number of bids accepted (units) | 23 | 14 | 12 | 9 | 15 | 15 | 43 |
| Maximum yield (%) | 14,65% | 15,25% | 15,60% | 16,25% | 16,57% | 16,80% | 5,00% |
| Minimum yield (%) | 14,60% | 15,00% | 15,10% | 16,00% | 16,10% | 16,80% | 4,60% |
| Accepted yield (%) | 14,65% | 15,25% | 15,10% | 16,25% | 16,10% | 16,80% | 4,66% |
| Weighted average yield (%) | 14,65% | 15,25% | 15,10% | 16,25% | 16,10% | 16,80% | 4,65% |
| Funds raised to the State Budget from the sale of instruments | 2 403 069 537,48 | 5 277 594 921,20 | 5 386 400 000,00 | 5 307 254 482,26 | 5 071 600 000,00 | 634 322 765,49 | 150 010 255,00 |

**Funds raised to the State Budget from the sale of instruments October 08, 2024– 30 260 079 172,44 UAH (at the NBU rate).**