The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on December 15 2020 on the following terms:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 149 | 150 | 151 | 152 | 153 | 154 | 155 | 156 | 157 |
| ISIN | Reopening  UA4000213219 | Reopening  UA4000194468 | Reopening  UA4000207989 | Reopening  UA4000213300 | Reopening  UA4000204002 | Reopening  UA4000213227 | Reopening  UA4000204150 | Reopening  UA4000211502  (denominated in foreign currency USD) | Reopening  UA4000213789  (denominated in foreign currency EUR) |
| Tenor (days) | 77 | 182 | 217 | 315 | 511 | 1 050 | 1 533 | 309 | 323 |
| Amount of instr. Placed (Units) |  |  |  |  |  |  |  |  |  |
| Auction date | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 | 15.12.2020 |
| Settlement date | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 | 16.12.2020 |
| Maturity date | 03.03.2021 | 16.06.2021 | 21.07.2021 | 27.10.2021 | 11.05.2022 | 01.11.2023 | 26.02.2025 | 21.10.2021 | 04.11.2021 |
| Interest payment dates | - | 16.06.2021 | 20.01.2021  21.07.2021 | - | 12.05.2021  10.11.2021  11.05.2022 | 05.05.2021  03.11.2021  04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 03.03.2021  01.09.2021  02.03.2022  31.08.2022  01.03.2023  30.08.2023  28.02.2024  28.08.2024  26.02.2025 | 22.04.2021  21.10.2021 | 06.05.2021  04.11.2021 |