The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held

on July 14, 2020 on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number[[1]](#footnote-1) | − | − | − | − |
| ISIN | ReopeningUA4000202469 | ReopeningUA4000194567 | ReopeningUA4000207682 | ReopeningUA4000204069(denominated in foreign currency USD) |
| Tenor (days) | 77 | 350 | 945 | 323 |
| Amount of instr. Placed (Units) | − | − | − | − |
| Auction date | 14.07.2020 | 14.07.2020 | 14.07.2020 | 14.07.2020 |
| Settlement date | 15.07.2020 | 15.07.2020 | 15.07.2020 | 15.07.2020 |
| Maturity date | 30.09.2020 | 30.06.2021 | 15.02.2023 | 03.06.2021 |
| Interest payment dates | 30.09.2020 | 30.12.202030.06.2021 | 19.08.202017.02.202118.08.202116.02.202217.08.202215.02.2023 | 03.12.202003.06.2021 |

1. Following the results of the demand assessment after consulting with the primary dealers, the final list of domestic bonds placed can be adjusted. [↑](#footnote-ref-1)