The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held

on July 14, 2020 on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number[[1]](#footnote-1) | − | − | − | − |
| ISIN | Reopening  UA4000202469 | Reopening  UA4000194567 | Reopening  UA4000207682 | Reopening  UA4000204069  (denominated in foreign currency USD) |
| Tenor (days) | 77 | 350 | 945 | 323 |
| Amount of instr. Placed (Units) | − | − | − | − |
| Auction date | 14.07.2020 | 14.07.2020 | 14.07.2020 | 14.07.2020 |
| Settlement date | 15.07.2020 | 15.07.2020 | 15.07.2020 | 15.07.2020 |
| Maturity date | 30.09.2020 | 30.06.2021 | 15.02.2023 | 03.06.2021 |
| Interest payment dates | 30.09.2020 | 30.12.2020  30.06.2021 | 19.08.2020  17.02.2021  18.08.2021  16.02.2022  17.08.2022  15.02.2023 | 03.12.2020  03.06.2021 |

1. Following the results of the demand assessment after consulting with the primary dealers, the final list of domestic bonds placed can be adjusted. [↑](#footnote-ref-1)