The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **October 15, 2024** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 154 | 155 | 156 | 157 | 158 |
| ISIN | Reopening  UA4000232599 | Reopening  UA4000232888 | Reopening  UA4000232904 | Reopening  UA4000231625 | Reopening  UA4000232821  (denominated in foreign currency USD) |
| Tenor (days) | 350 | 581 | 938 | 1 211 | 358 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 50 000 |
| Auction date | 15.10.2024 | 15.10.2024 | 15.10.2024 | 15.10.2024 | 15.10.2024 |
| Settlement date | 16.10.2024 | 16.10.2024 | 16.10.2024 | 16.10.2024 | 16.10.2024 |
| Maturity date | 01.10.2025 | 20.05.2026 | 12.05.2027 | 09.02.2028 | 09.10.2025 |
| Interest payment dates | 02.04.2025  01.10.2025 | 20.11.2024  21.05.2025  19.11.2025  20.05.2026 | 13.11.2024  14.05.2025  12.11.2025  13.05.2026  11.11.2026  12.05.2027 | 12.02.2025  13.08.2025  11.02.2026  12.08.2026  10.02.2027  11.08.2027  09.02.2028 | 10.04.2025  09.10.2025 |