**Results of Domestic Government Bond Placements on** **October 15, 2024**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 154 | 155 | 156 | 157 | 158 |
| ISIN | Reopening  UA4000232599 | Reopening  UA4000232888 | Reopening  UA4000232904 | Reopening  UA4000231625 | Reopening  UA4000232821  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 50 000 |
| Auction date | 15.10.2024 | 15.10.2024 | 15.10.2024 | 15.10.2024 | 15.10.2024 |
| Settlement date | 16.10.2024 | 16.10.2024 | 16.10.2024 | 16.10.2024 | 16.10.2024 |
| Interest payment dates | 02.04.2025  01.10.2025 | 20.11.2024  21.05.2025  19.11.2025  20.05.2026 | 13.11.2024  14.05.2025  12.11.2025  13.05.2026  11.11.2026  12.05.2027 | 12.02.2025  13.08.2025  11.02.2026  12.08.2026  10.02.2027  11.08.2027  09.02.2028 | 10.04.2025  09.10.2025 |
| Coupon amount per instrument | 73,25 | 75,50 | 80,50 | 84,00 | 23,30 |
| Nominal yield | 14,65% | 15,10% | 16,10% | 16,80% | 4,66% |
| Tenor (days) | 350 | 581 | 938 | 1 211 | 358 |
| Maturity date | 01.10.2025 | 20.05.2026 | 12.05.2027 | 09.02.2028 | 09.10.2025 |
| Volume of bids placed (nominal value) | 5 477 579 000 | 15 068 379 000 | 15 024 332 000 | 391 693 000 | 181 229 000 |
| Volume of bids accepted (nominal value) | 2 477 579 000 | 5 000 000 000 | 5 000 000 000 | 391 693 000 | 50 000 000 |
| General issue volume (nominal value) | 10 122 538 000 | 10 130 850 000 | 10 144 314 000 | 12 251 250 000 | 350 000 000 |
| Number of bids placed (units) | 20 | 10 | 13 | 8 | 78 |
| Number of bids accepted (units) | 19 | 10 | 13 | 8 | 61 |
| Maximum yield (%) | 14,80% | 15,25% | 16,25% | 16,80% | 5,00% |
| Minimum yield (%) | 14,60% | 15,20% | 16,10% | 16,80% | 4,50% |
| Accepted yield (%) | 14,65% | 15,25% | 16,25% | 16,80% | 4,62% |
| Weighted average yield (%) | 14,65% | 15,25% | 16,25% | 16,80% | 4,60% |
| Funds raised to the State Budget from the sale of instruments | 2 491 085 008,31 | 5 292 482 447,94 | 5 323 207 197,25 | 402 781 828,83 | 50 071 787,84 |

**Funds raised to the State Budget from the sale of instruments October 15, 2024– 15 572 328 875,72 UAH (at the NBU rate).**