**Results of Domestic Government Bond Placements on July 27, 2021**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 158 | 159 | 160 | 161 | 162 | 163 |
| ISIN | Primary placement  UA4000219778 | Reopening  UA4000216774 | Reopening  UA4000213227 | Reopening  UA4000219208 | Reopening  UA4000207518 | Reopening  UA4000218812  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 3 000 000 | 3 000 000 | - | - | - | - |
| Auction date | 27.07.2021 | 27.07.2021 | 27.07.2021 | 27.07.2021 | 27.07.2021 | 27.07.2021 |
| Settlement date | 28.07.2021 | 28.07.2021 | 28.07.2021 | 28.07.2021 | 28.07.2021 | 28.07.2021 |
| Interest payment dates | 27.08.2021  25.02.2022  26.08.2022 | 24.11.2021  25.05.2022  23.11.2022 | 03.11.2021  04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 05.01.2022  06.07.2022  04.01.2023  05.07.2023  03.01.2024  03.07.2024 | 01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 | – |
| Coupon amount per instrument | 55,75 | 55,50 | 54,75 | 61,50 | 48,95 | - |
| Nominal yield | 11,15% | 11,10% | 10,95% | 12,30% | 9,79% | 3,70% |
| Tenor (days) | 394 | 483 | 826 | 1 071 | 2 128 | 330 |
| Maturity date | 26.08.2022 | 23.11.2022 | 01.11.2023 | 03.07.2024 | 26.05.2027 | 23.06.2022 |
| Volume of bids placed (nominal value) | 927 520 000 | 291 366 000 | 130 393 000 | 12 547 000 | 78 452 000 | 67 359 000 |
| Volume of bids accepted (nominal value) | 877 520 000 | 291 366 000 | 70 393 000 | 12 547 000 | 78 452 000 | 67 359 000 |
| General issue volume (nominal value) | 877 520 000 | 9 691 950 000 | 4 140 496 000 | 867 248 000 | 7 096 929 000 | 250 922 000 |
| Number of bids placed (units) | 24 | 12 | 10 | 11 | 8 | 54 |
| Number of bids accepted (units) | 23 | 12 | 8 | 11 | 8 | 54 |
| Maximum yield (%) | 12,00% | 11,30% | 12,59% | 12,30% | 12,75% | 3,70% |
| Minimum yield (%) | 10,95% | 11,30% | 12,09% | 12,25% | 12,75% | 3,70% |
| Accepted yield (%) | 11,15% | 11,30% | 12,09% | 12,30% | 12,75% | 3,70% |
| Weighted average yield (%) | 11,15% | 11,30% | 12,09% | 12,27% | 12,75% | 3,70% |
| Funds raised to the State Budget from the sale of instruments | 918 195 040,00 | 296 164 798,02 | 70 591 508,26 | 12 642 662,67 | 70 237 291,08 | 65 185 325,07 |

**Funds raised to the State Budget from the sale of instruments on July 27, 2021 – 3 126 563 963,08 UAH (at the NBU rate)**