**Results of Domestic Government Bond Placements on December 22, 2020**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 158 | 159 | 160 | 161 | 162 | 163 | 164 | 165 | 166 | 167 |
| ISIN | Primary placement  UA4000214472 | Reopening  UA4000213771 | Primary placement  UA4000214480 | Primary placement  UA4000214498 | Primary placement  UA4000214506 | Reopening  UA4000207682 | Reopening  UA4000213227 | Reopening  UA4000207880 | Reopening  UA4000204150 | Reopening  UA4000205736  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - | - | - | - |
| Auction date | 22.12.2020 | 22.12.2020 | 22.12.2020 | 22.12.2020 | 22.12.2020 | 22.12.2020 | 22.12.2020 | 22.12.2020 | 22.12.2020 | 22.12.2020 |
| Settlement date | 23.12.2020 | 23.12.2020 | 23.12.2020 | 23.12.2020 | 23.12.2020 | 23.12.2020 | 23.12.2020 | 23.12.2020 | 23.12.2020 | 23.12.2020 |
| Interest payment dates | − | − | − | − | 16.06.2021  15.12.2021  15.06.2022 | 17.02.2021  18.08.2021  16.02.2022  17.08.2022  15.02.2023 | 05.05.2021  03.11.2021  04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 03.03.2021  01.09.2021  02.03.2022  31.08.2022  01.03.2023  30.08.2023  28.02.2024  28.08.2024  26.02.2025 | 17.06.2021  16.12.2021 |
| Coupon amount per instrument | - | - | - | - | 58,75 | 49,20 | 54,75 | 49,95 | 79,20 | 20,10 |
| Nominal yield | 10,00% | 10,00% | 10,75% | 11,62% | 11,75% | 9,84% | 10,95% | 9,99% | 15,84% | 4,02% |
| Tenor (days) | 84 | 112 | 196 | 343 | 539 | 784 | 1 043 | 1 246 | 1 526 | 358 |
| Maturity date | 17.03.2021 | 14.04.2021 | 07.07.2021 | 01.12.2021 | 15.06.2022 | 15.02.2023 | 01.11.2023 | 22.05.2024 | 26.02.2025 | 16.12.2021 |
| Volume of bids placed (nominal value) | 1 716 563 000 | 4 068 322 000 | 3 412 455 000 | 5 686 402 000 | 1 636 408 000 | 238 765 000 | 452 431 000 | 315 996 000 | 1 890 795 000 | 138 343 000 |
| Volume of bids accepted (nominal value) | 1 616 563 000 | 3 961 322 000 | 3 405 455 000 | 5 686 402 000 | 1 505 408 000 | 182 765 000 | 402 431 000 | 315 996 000 | 1 865 795 000 | 138 093 000 |
| General issue volume (nominal value) | 1 616 563 000 | 11 184 692 000 | 3 405 455 000 | 5 686 402 000 | 1 505 408 000 | 4 133 824 000 | 3 453 890 000 | 2 978 467 000 | 40 802 042 000 | 572 556 000 |
| Number of bids placed (units) | 17 | 15 | 15 | 33 | 16 | 6 | 12 | 9 | 17 | 35 |
| Number of bids accepted (units) | 16 | 13 | 14 | 33 | 14 | 5 | 11 | 9 | 16 | 34 |
| Maximum yield (%) | 10,50% | 11,00% | 11,00% | 11,65% | 11,90% | 12,00% | 12,09% | 12,15% | 12,34% | 3,85% |
| Minimum yield (%) | 10,00% | 10,15% | 10,75% | 11,50% | 11,75% | 11,85% | 12,00% | 12,10% | 12,24% | 3,80% |
| Accepted yield (%) | 10,00% | 10,25% | 10,75% | 11,65% | 11,75% | 11,85% | 12,00% | 12,15% | 12,25% | 3,80% |
| Weighted average yield (%) | 10,00% | 10,25% | 10,75% | 11,62% | 11,75% | 11,85% | 12,00% | 12,15% | 12,25% | 3,80% |
| Average weighted price | 977,50 | 969,52 | 945,42 | 901,58 | 1 002,20 | 996,51 | 989,59 | 948,45 | 1 163,24 | 1 002,86 |
| Funds raised to the State Budget from the sale of instruments | 1 580 190 332,50 | 3 840 584 792,22 | 3 219 585 266,10 | 5 126 738 316,06 | 1 508 719 897,60 | 182 127 150,15 | 398 241 693,29 | 299 707 105,50 | 2 170 371 268,75 | 138 487 945,98 |

**Funds raised to the State Budget from the sale of instruments on December 22, 2020 – 22 209 343 188,30 UAH. (at the NBU rate)**