**Results of Domestic Government Bond Placements on** **October 22, 2024**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 159 | 160 | 161 | 162 | 163 |
| ISIN | Reopening  UA4000232599 | Reopening  UA4000232888 | Reopening  UA4000232904 | Reopening  UA4000231625 | Primary placement  UA40002  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 22.10.2024 | 22.10.2024 | 22.10.2024 | 22.10.2024 | 22.10.2024 |
| Settlement date | 23.10.2024 | 23.10.2024 | 23.10.2024 | 23.10.2024 | 23.10.2024 |
| Interest payment dates | 02.04.2025  01.10.2025 | 20.11.2024  21.05.2025  19.11.2025  20.05.2026 | 13.11.2024  14.05.2025  12.11.2025  13.05.2026  11.11.2026  12.05.2027 | 12.02.2025  13.08.2025  11.02.2026  12.08.2026  10.02.2027  11.08.2027  09.02.2028 | 21.11.2024  22.05.2025  20.11.2025 |
| Coupon amount per instrument | 73,25 | 75,50 | 80,50 | 84,00 | 23,05 |
| Nominal yield | 14,65% | 15,10% | 16,10% | 16,80% | 4,61% |
| Tenor (days) | 343 | 574 | 931 | 1 204 | 393 |
| Maturity date | 01.10.2025 | 20.05.2026 | 12.05.2027 | 09.02.2028 | 20.11.2025 |
| Volume of bids placed (nominal value) | 6 747 420 000 | 22 090 558 000 | 22 633 781 000 | 1 651 858 000 | 242 506 000 |
| Volume of bids accepted (nominal value) | 5 000 000 000 | 5 000 000 000 | 5 000 000 000 | 1 651 858 000 | 200 000 000 |
| General issue volume (nominal value) | 15 122 538 000 | 15 130 850 000 | 15 144 314 000 | 13 903 108 000 | 200 000 000 |
| Number of bids placed (units) | 25 | 15 | 20 | 10 | 86 |
| Number of bids accepted (units) | 25 | 15 | 20 | 10 | 84 |
| Maximum yield (%) | 14,65% | 15,25% | 16,25% | 16,80% | 4,65% |
| Minimum yield (%) | 14,60% | 15,10% | 16,10% | 16,75% | 4,45% |
| Accepted yield (%) | 14,65% | 15,25% | 16,25% | 16,80% | 4,62% |
| Weighted average yield (%) | 14,65% | 15,25% | 16,24% | 16,80% | 4,61% |
| Funds raised to the State Budget from the sale of instruments | 5 040 957 384,82 | 5 307 467 913,74 | 5 340 122 760,30 | 1 703 908 660,58 | 203 900 558,36 |

**Funds raised to the State Budget from the sale of instruments October 22, 2024– 25 810 144 640,38 UAH (at the NBU rate).**