The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **July 15, 2025** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | - | - | - | - |
| ISIN | Reopening  UA4000235865 | Reopening  UA4000236228 | Reopening  UA4000235782 | Primary placement  - |
| Tenor (days) | 427 | 602 | 1 232 | 1 414 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 10 000 000 |
| Auction date | 15.07.2025 | 15.07.2025 | 15.07.2025 | 15.07.2025 |
| Settlement date | 16.07.2025 | 16.07.2025 | 16.07.2025 | 16.07.2025 |
| Maturity date | 16.09.2026 | 10.03.2027 | 29.11.2028 | 30.05.2029 |
| Interest payment dates | 17.09.2025  18.03.2026  16.09.2026 | 10.09.2025  11.03.2026  09.09.2026  10.03.2027 | 03.12.2025  03.06.2026  02.12.2026  02.06.2027  01.12.2027  31.05.2028  29.11.2028 | 03.12.2025  03.06.2026  02.12.2026  02.06.2027  01.12.2027  31.05.2028  29.11.2028  30.05.2029 |