The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **July 15, 2025** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | - | - | - | - |
| ISIN | ReopeningUA4000235865 | ReopeningUA4000236228 | ReopeningUA4000235782 | Primary placement- |
| Tenor (days) | 427 | 602 | 1 232 | 1 414 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 10 000 000 |
| Auction date | 15.07.2025 | 15.07.2025 | 15.07.2025 | 15.07.2025 |
| Settlement date | 16.07.2025 | 16.07.2025 | 16.07.2025 | 16.07.2025 |
| Maturity date | 16.09.2026 | 10.03.2027 | 29.11.2028 | 30.05.2029 |
| Interest payment dates | 17.09.202518.03.202616.09.2026 | 10.09.202511.03.202609.09.202610.03.2027 | 03.12.202503.06.202602.12.202602.06.202701.12.202731.05.202829.11.2028 | 03.12.202503.06.202602.12.202602.06.202701.12.202731.05.202829.11.202830.05.2029 |