The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on December 29 2020 on the following terms:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 168 | 169 | 170 | 171 | 172 | 173 | 174 | 175 | 176 |
| ISIN | Reopening  UA4000214472 | Reopening  UA4000214480 | Reopening  UA4000214498 | Reopening  UA4000214506 | Reopening  UA4000207682 | Reopening  UA4000213227 | Reopening  UA4000207880 | Reopening  UA4000204150 | Primary placement  -  (denominated in foreign currency USD) |
| Tenor (days) | 77 | 189 | 336 | 532 | 777 | 1 036 | 1 239 | 1 519 | 92 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - | - | - |
| Auction date | 29.12.2020 | 29.12.2020 | 29.12.2020 | 29.12.2020 | 29.12.2020 | 29.12.2020 | 29.12.2020 | 29.12.2020 | 29.12.2020 |
| Settlement date | 30.12.2020 | 30.12.2020 | 30.12.2020 | 30.12.2020 | 30.12.2020 | 30.12.2020 | 30.12.2020 | 30.12.2020 | 29.12.2020 |
| Maturity date | 17.03.2021 | 07.07.2021 | 01.12.2021 | 15.06.2022 | 15.02.2023 | 01.11.2023 | 22.05.2024 | 26.02.2025 | 31.03.2021 |
| Interest payment dates | − | − | − | 16.06.2021  15.12.2021  15.06.2022 | 17.02.2021  18.08.2021  16.02.2022  17.08.2022  15.02.2023 | 05.05.2021  03.11.2021  04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 03.03.2021  01.09.2021  02.03.2022  31.08.2022  01.03.2023  30.08.2023  28.02.2024  28.08.2024  26.02.2025 | − |