The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **November 05, 2024** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 169 | 170 | 171 | 172 | 173 |
| ISIN | Primary placement-  | ReopeningUA4000232896 | Primary placement- | ReopeningUA4000232912 | ReopeningUA4000231625 |
| Tenor (days) | 539 | 721 | 882 | 1 057 | 1 190 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 |
| Auction date | 05.11.2024 | 05.11.2024 | 05.11.2024 | 05.11.2024 | 05.11.2024 |
| Settlement date | 06.11.2024 | 06.11.2024 | 06.11.2024 | 06.11.2024 | 06.11.2024 |
| Maturity date | 29.04.2026 | 28.10.2026 | 07.04.2027 | 29.09.2027 | 09.02.2028 |
| Interest payment dates | 30.04.2025 | 30.04.2025 | 09.04.2025 | 02.04.2025 | 12.02.2025 |
| 29.10.2025 | 29.10.2025 | 08.10.2025 | 01.10.2025 | 13.08.2025 |
| 29.04.2026 | 29.04.2026 | 08.04.2026 | 01.04.2026 | 11.02.2026 |
|   | 28.10.2026 | 07.10.2026 | 30.09.2026 | 12.08.2026 |
|   |   | 07.04.2027 | 31.03.2027 | 10.02.2027 |
|   |   |   | 29.09.2027 | 11.08.2027 |
|   |   |   |   | 09.02.2028 |