The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **October 31, 2023** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 173 | 174 | 175 | 176 |
| ISIN | Primary placement  - | Reopening  UA4000228910 | Reopening  UA4000228811 | Reopening  UA4000228928  (denominated in foreign currency USD) |
| Tenor (days) | 217 | 630 | 1 064 | 358 |
| Amount of instr. Placed (Units) | 3 000 000 | 4 000 000 | 5 000 000 | 100 000 |
| Auction date | 31.10.2023 | 31.10.2023 | 31.10.2023 | 31.10.2023 |
| Settlement date | 01.11.2023 | 01.11.2023 | 01.11.2023 | 01.11.2023 |
| Maturity date | 05.06.2024 | 23.07.2025 | 30.09.2026 | 24.10.2024 |
| Interest payment dates |  | 24.01.2024 | 03.04.2024 |  |
|  | 24.07.2024 | 02.10.2024 |  |
|  | 22.01.2025 | 02.04.2025 |  |
|  | 23.07.2025 | 01.10.2025 |  |
|  |  | 01.04.2026 |  |
|  |  | 30.09.2026 |  |