The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **November 12, 2024** on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 174 | 175 | 176 | 177 | 178 | 179 |
| ISIN | ReopeningUA4000233332 | ReopeningUA4000232896 | ReopeningUA4000233340 | ReopeningUA4000232912 | ReopeningUA4000231625 | Primary placement-(denominated in foreign currency USD) |
| Tenor (days) | 532 | 714 | 875 | 1 050 | 1 183 | 386 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 12.11.2024 | 12.11.2024 | 12.11.2024 | 12.11.2024 | 12.11.2024 | 12.11.2024 |
| Settlement date | 13.11.2024 | 13.11.2024 | 13.11.2024 | 13.11.2024 | 13.11.2024 | 13.11.2024 |
| Maturity date | 29.04.2026 | 28.10.2026 | 07.04.2027 | 29.09.2027 | 09.02.2028 | 04.12.2025 |
| Interest payment dates | 30.04.202529.10.202529.04.2026 | 30.04.202529.10.202529.04.202628.10.2026 | 09.04.202508.10.202508.04.202607.10.202607.04.2027 | 02.04.202501.10.202501.04.202630.09.202631.03.202729.09.2027 | 12.02.202513.08.202511.02.202612.08.202610.02.202711.08.202709.02.2028 | 05.12.202405.06.202504.12.2025 |