The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **November 19, 2024** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 180 | 181 | 182 | 183 |
| ISIN | Reopening  UA4000233332 | Reopening  UA4000233340 | Reopening  UA4000231625 | Reopening  UA4000233407  (denominated in foreign currency USD) |
| Tenor (days) | 525 | 868 | 1 176 | 379 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 19.11.2024 | 19.11.2024 | 19.11.2024 | 19.11.2024 |
| Settlement date | 20.11.2024 | 20.11.2024 | 20.11.2024 | 20.11.2024 |
| Maturity date | 29.04.2026 | 07.04.2027 | 09.02.2028 | 04.12.2025 |
| Interest payment dates | 30.04.2025 | 09.04.2025 | 12.02.2025 | 05.12.2024 |
| 29.10.2025 | 08.10.2025 | 13.08.2025 | 05.06.2025 |
| 29.04.2026 | 08.04.2026 | 11.02.2026 | 04.12.2025 |
|  | 07.10.2026 | 12.08.2026 |  |
|  | 07.04.2027 | 10.02.2027 |  |
|  |  | 11.08.2027 |  |
|  |  | 09.02.2028 |  |