The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **November 21, 2023** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 183 | 184 | 185 | 186 |
| ISIN | ReopeningUA4000229025 | Primary placement- | ReopeningUA4000229116  | Primary placement-(denominated in foreign currency USD) |
| Tenor (days) | 196 | 693 | 1 190 | 358 |
| Amount of instr. Placed (Units) | 3 000 000 | 3 000 000 | 4 000 000 | 200 000 |
| Auction date | 21.11.2023 | 21.11.2023 | 21.11.2023 | 21.11.2023 |
| Settlement date | 22.11.2023 | 22.11.2023 | 22.11.2023 | 22.11.2023 |
| Maturity date | 05.06.2024 | 15.10.2025 | 24.02.2027 | 14.11.2024 |
| Interest payment dates |   | 17.04.2024 | 28.02.2024 |   |
|   | 16.10.2024 | 28.08.2024 |   |
|   | 16.04.2025 | 26.02.2025 |   |
|   | 15.10.2025 | 27.08.2025 |   |
|   |   | 25.02.2026 |   |
|   |   | 26.08.2026 |   |
|   |   | 24.02.2027 |   |