The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held  **January 31, 2023** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 19 | 20 | 21 | 22 | 23 |
| ISIN | Reopening  UA4000226260 | Reopening  UA4000224380 | Reopening  UA4000222152 | Reopening  UA4000227102 | Reopening  UA4000226039  (denominated in foreign currency EUR) |
| Tenor (days) | 238 | 378 | 637 | 840 | 134 |
| Amount of instr. Placed (Units) | 500 000 | - | - | 10 000 000 | - |
| Auction date | 31.01.2023 | 31.01.2023 | 31.01.2023 | 31.01.2023 | 31.01.2023 |
| Settlement date | 01.02.2023 | 01.02.2023 | 01.02.2023 | 01.02.2023 | 01.02.2023 |
| Maturity date | 27.09.2023 | 14.02.2024 | 30.10.2024 | 21.05.2025 | 15.06.2023 |
| Interest payment dates | 29.03.2023  27.09.2023 | 15.02.2023  16.08.2023  14.02.2024 | 03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 24.05.2023  22.11.2023  22.05.2024  20.11.2024  21.05.2025 | 15.06.2023 |