**Results of Domestic Government Bond Placements on** **December 05, 2023**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 190 | 191 | 192 | 193 |
| ISIN | Primary placement  UA4000229470 | Reopening  UA4000229264 | Reopening  UA4000229116 | Reopening  UA4000229272  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 3 000 000 | 3 000 000 | 4 000 000 | 100 000 |
| Auction date | 05.12.2023 | 05.12.2023 | 05.12.2023 | 05.12.2023 |
| Settlement date | 06.12.2023 | 06.12.2023 | 06.12.2023 | 06.12.2023 |
| Interest payment dates | - | 17.04.2024  16.10.2024  16.04.2025  15.10.2025 | 28.02.2024  28.08.2024  26.02.2025  27.08.2025  25.02.2026  26.08.2026  24.02.2027 | - |
| Coupon amount per instrument | - | 89,00 | 94,35 | - |
| Nominal yield | 16,92% | 17,80% | 18,87% | 4,66% |
| Tenor (days) | 350 | 679 | 1 176 | 344 |
| Maturity date | 20.11.2024 | 15.10.2025 | 24.02.2027 | 14.11.2024 |
| Volume of bids placed (nominal value) | 6 529 782 000 | 2 955 200 000 | 2 694 164 000 | 178 757 000 |
| Volume of bids accepted (nominal value) | 3 000 000 000 | 2 955 200 000 | 2 694 164 000 | 100 000 000 |
| General issue volume (nominal value) | 3 000 000 000 | 8 955 200 000 | 12 932 322 000 | 300 000 000 |
| Number of bids placed (units) | 27 | 13 | 17 | 82 |
| Number of bids accepted (units) | 16 | 13 | 17 | 74 |
| Maximum yield (%) | 17,09% | 17,60% | 18,60% | 4,70% |
| Minimum yield (%) | 16,92% | 17,50% | 18,50% | 4,45% |
| Accepted yield (%) | 16,92% | 17,60% | 18,60% | 4,66% |
| Weighted average yield (%) | 16,92% | 17,58% | 18,60% | 4,60% |
| Funds raised to the State Budget from the sale of instruments | 2 581 200 000,00 | 3 033 659 760,43 | 2 845 611 863,03 | 95 856 025,93 |

**Funds raised to the State Budget from the sale of instruments December 05, 2023** **– 11 962 887 855,70 UAH (at the NBU rate).**