The Ministry of Finance of Ukraine, based on the Resolution of the Cabinet of Ministers of Ukraine dated January 31, 2001, No. 80 "On the Placement (Emission) of Domestic Government Bonds" and the Resolution of the Board of the National Bank of Ukraine dated June 18, 2003, No. 248 "On Approval of the Regulation on the Procedure for Conducting Operations Related to the Placement and Exchange of Domestic Government Bonds" (as amended), announces the holding of a **switch auction through the Electronic Trading System (Bloomberg),** which will take place on April 16, 2025, on the following terms:

|  |  |
| --- | --- |
| Switch Auction Number | 2 |
| ISIN | UA4000234934 |
| Limit on the volume of bonds to be placed (units): | 10 000 000 |
| Date of bond exchange | 16.04.2025 |
| Auction settlement date | 18.04.2025 |
| Maturity date of the issued bonds | 25.10.2028 |
| Tenor (days) | 1286 |
| Interest payment dates | 30.04.2025  29.10.2025  29.04.2026  28.10.2026  28.04.2027  27.10.2027  26.04.2028  25.10.2028 |
| ISIN of the bonds proposed for exchange: | UA4000227102 |
| Fair value calculated per 100 monetary units of nominal value | 108,441 |
| Maturity date of the bonds offered for exchange | 21.05.2025 |