The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **February 18, 2025** on the following terms:

|  |  |  |
| --- | --- | --- |
| Auction number | 20 | 21 |
| ISIN | ReopeningUA4000234215  | ReopeningUA4000234223 |
| Tenor (days) | 490 | 840 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 |
| Auction date | 18.02.2025 | 18.02.2025 |
| Settlement date | 19.02.2025 | 19.02.2025 |
| Maturity date | 24.06.2026 | 09.06.2027 |
| Interest payment dates | 25.06.2025 | 11.06.2025 |
| 24.12.2025 | 10.12.2025 |
| 24.06.2026 | 10.06.2026 |
|   | 09.12.2026 |
|   | 09.06.2027 |