The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on February 08, 2022 on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| ISIN | ReopeningUA4000223861 | ReopeningUA4000221568 | ReopeningUA4000200885 | ReopeningUA4000224380 | ReopeningUA4000222152 | ReopeningUA4000207518 | ReopeningUA4000220412(denominated in foreign currency USD) |
| Tenor (days) | 105 | 343 | 434 | 735 | 994 | 1 932 | 603 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - |
| Auction date | 08.02.2022 | 08.02.2022 | 08.02.2022 | 08.02.2022 | 08.02.2022 | 08.02.2022 | 08.02.2022 |
| Settlement date | 09.02.2022 | 09.02.2022 | 09.02.2022 | 09.02.2022 | 09.02.2022 | 09.02.2022 | 09.02.2022 |
| Maturity date | 25.05.2022 | 18.01.2023 | 19.04.2023 | 14.02.2024 | 30.10.2024 | 26.05.2027 | 05.10.2023 |
| Interest payment dates | - | 20.07.202218.01.2023 | 20.04.202219.10.202219.04.2023 | 16.02.202217.08.202215.02.202316.08.202314.02.2024 | 04.05.202202.11.202203.05.202301.11.202301.05.202430.10.2024 | 01.06.202230.11.202231.05.202329.11.202329.05.202427.11.202428.05.202526.11.202527.05.202625.11.202626.05.2027 | 07.04.202206.10.202206.04.202305.10.2023 |