**Results of Domestic Government Bond Placements on August 27, 2019**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 237 | 238 | 239 | 240 |
| ISIN | Reopening  UA4000157671 | Reopening  UA4000198873 | Reopening  UA4000203236 | Reopening  UA4000204150 |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | 500 000 | 2 000 000 | - |
| Auction date | 27.08.2019 | 27.08.2019 | 27.08.2019 | 27.08.2019 |
| Settlement date | 28.08.2019 | 28.08.2019 | 28.08.2019 | 28.08.2019 |
| Interest payment dates | 12.02.2020 | 19.02.2020  19.08.2020 | 08.01.2020  08.07.2020  06.01.2021  07.07.2021  05.01.2022 | 04.09.2019  04.03.2020  02.09.2020  03.03.2021  01.09.2021  02.03.2022  31.08.2022  01.03.2023  30.08.2023  28.02.2024  28.08.2024  26.02.2025 |
| Coupon amount per instrument | 71,50 | 72,50 | 86,25 | 79,20 |
| Nominal yield | 14,30% | 14,50% | 17,25% | 15,84% |
| Tenor (days) | 168 | 357 | 861 | 2 009 |
| Maturity date | 12.02.2020 | 19.08.2020 | 05.01.2022 | 26.02.2025 |
| Volume of bids placed (nominal value) | 364 805 000 | 76 963 000 | 56 038 000 | 2 327 337 000 |
| Volume of bids accepted (nominal value) | 289 805 000 | 67 919 000 | 56 038 000 | 1 237 487 000 |
| General issue volume (nominal value) | 2 141 291 000 | 3 021 924 000 | 521 801 000 | 21 587 478 000 |
| Number of bids placed (units) | 8 | 5 | 8 | 25 |
| Number of bids accepted (units) | 7 | 3 | 8 | 15 |
| Maximum yield (%) | 16,50% | 16,50% | 16,30% | 15,84% |
| Minimum yield (%) | 16,20% | 16,00% | 16,29% | 15,00% |
| Accepted yield (%) | 16,30% | 16,00% | 16,30% | 15,30% |
| Weight-Average Yield (%) | 16,30% | 16,00% | 16,29% | 15,30% |
| Funds raised to the State Budget from the sale of instruments | 288 860 795,99 | 67 209 246,45 | 58 324 291,12 | 1 355 931 215,90 |

**Funds raised to the State Budget from the sale of instruments on August 27, 2019 – 1 770 325 549,46 UAH.**