**Results of Domestic Government Bond Placements on November 16, 2021**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 239 | 240 | 241 | 242 | 243 | 244 | 245 |
| ISIN | Reopening  UA4000221436 | Reopening  UA4000222145 | Reopening  UA4000221568 | Reopening  UA4000213227 | Reopening  UA4000222152 | Reopening  UA4000218531 | Reopening  UA4000207518 |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - |
| Auction date | 16.11.2021 | 16.11.2021 | 16.11.2021 | 16.11.2021 | 16.11.2021 | 16.11.2021 | 16.11.2021 |
| Settlement date | 17.11.2021 | 17.11.2021 | 17.11.2021 | 17.11.2021 | 17.11.2021 | 17.11.2021 | 17.11.2021 |
| Interest payment dates | - | 15.12.2021  15.06.2022  14.12.2022 | 19.01.2022  20.07.2022  18.01.2023 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 18.05.2022  16.11.2022  17.05.2023  15.11.2023  15.05.2024  13.11.2024  14.05.2025  12.11.2025  13.05.2026 | 01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 |
| Coupon amount per instrument | - | 57,50 | 57,85 | 54,75 | 63,50 | 62,60 | 48,95 |
| Nominal yield | 9,70% | 11,50% | 11,57% | 10,95% | 12,70% | 12,52% | 9,79% |
| Tenor (days) | 161 | 392 | 427 | 714 | 1 078 | 1 638 | 2 016 |
| Maturity date | 27.04.2022 | 14.12.2022 | 18.01.2023 | 01.11.2023 | 30.10.2024 | 13.05.2026 | 26.05.2027 |
| Volume of bids placed (nominal value) | 2 631 836 000 | 3 940 342 000 | 41 023 000 | 85 555 000 | 657 049 000 | 63 023 000 | 976 337 000 |
| Volume of bids accepted (nominal value) | 2 581 836 000 | 3 940 342 000 | 41 023 000 | 85 555 000 | 657 049 000 | 63 023 000 | 781 337 000 |
| General issue volume (nominal value) | 5 575 905 000 | 6 922 456 000 | 358 273 000 | 11 263 534 000 | 3 585 221 000 | 5 935 980 000 | 15 099 569 000 |
| Number of bids placed (units) | 10 | 21 | 5 | 13 | 12 | 5 | 14 |
| Number of bids accepted (units) | 9 | 21 | 5 | 13 | 12 | 5 | 10 |
| Maximum yield (%) | 11,00% | 11,55% | 11,57% | 12,47% | 12,70% | 12,75% | 13,40% |
| Minimum yield (%) | 10,50% | 11,55% | 11,57% | 12,47% | 12,70% | 12,75% | 13,25% |
| Accepted yield (%) | 10,50% | 11,55% | 11,57% | 12,47% | 12,70% | 12,75% | 13,25% |
| Weighted average yield (%) | 10,50% | 11,55% | 11,57% | 12,47% | 12,70% | 12,75% | 13,25% |
| Funds raised to the State Budget from the sale of instruments | 2 467 563 938,64 | 4 129 281 398,90 | 42 559 721,58 | 83 702 734,25 | 660 169 982,75 | 62 537 722,90 | 712 774 678,25 |

**Funds raised to the State Budget from the sale of instruments on November 16, 2021– 8 158 590 177.27 UAH.**