**Results of Domestic Government Bond Placements on February 20, 2024**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 24 | 25 | 26 | 27 |
| ISIN | Reopening  UA4000230213 | Reopening  UA4000230262 | Reopening  UA4000230270 | Reopening  UA4000230023  (denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 3 000 000 | 4 000 000 | 4 000 000 | 300 000 |
| Auction date | 20.02.2024 | 20.02.2024 | 20.02.2024 | 20.02.2024 |
| Settlement date | 21.02.2024 | 21.02.2024 | 21.02.2024 | 21.02.2024 |
| Interest payment dates | 13.03.2024  11.09.2024  12.03.2025 | 31.07.2024  29.01.2025  30.07.2025  28.01.2026 | 10.07.2024  08.01.2025  09.07.2025  07.01.2026  08.07.2026  06.01.2027  07.07.2027 | 14.03.2024  12.09.2024  13.03.2025 |
| Coupon amount per instrument | 84,00 | 88,00 | 92,50 | 16,25 |
| Nominal yield | 16,80% | 17,60% | 18,50% | 3,25% |
| Tenor (days) | 385 | 707 | 1 232 | 386 |
| Maturity date | 12.03.2025 | 28.01.2026 | 07.07.2027 | 13.03.2025 |
| Volume of bids placed (nominal value) | 911 206 000 | 2 904 473 000 | 1 194 993 000 | 275 263 000 |
| Volume of bids accepted (nominal value) | 911 206 000 | 2 904 473 000 | 1 194 993 000 | 274 763 000 |
| General issue volume (nominal value) | 6 617 753 000 | 4 214 896 000 | 2 405 140 000 | 319 745 000 |
| Number of bids placed (units) | 31 | 22 | 19 | 18 |
| Number of bids accepted (units) | 31 | 22 | 19 | 17 |
| Maximum yield (%) | 16,80% | 17,60% | 18,50% | 4,00% |
| Minimum yield (%) | 16,75% | 17,55% | 18,45% | 3,20% |
| Accepted yield (%) | 16,80% | 17,60% | 18,50% | 3,25% |
| Weighted average yield (%) | 16,80% | 17,60% | 18,50% | 3,25% |
| Funds raised to the State Budget from the sale of instruments | 978 617 121,87 | 2 932 884 613,27 | 1 219 651 697,01 | 278 708 834,44 |

**Funds raised to the State Budget from the sale of instruments February 20, 2024– 16 625 189 377,11 UAH (at the NBU rate).**