**Results of Domestic Government Bond Placements on February 27, 2024**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 28 | 29 | 30 | 31 |
| ISIN | Reopening  UA4000230213 | Reopening  UA4000230262 | Reopening  UA4000230270 | Reopening  UA4000230106  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 3 000 000 | 4 000 000 | 4 000 000 | 300 000 |
| Auction date | 27.02.2024 | 27.02.2024 | 27.02.2024 | 27.02.2024 |
| Settlement date | 28.02.2024 | 28.02.2024 | 28.02.2024 | 28.02.2024 |
| Interest payment dates | 13.03.2024  11.09.2024  12.03.2025 | 31.07.2024  29.01.2025  30.07.2025  28.01.2026 | 10.07.2024  08.01.2025  09.07.2025  07.01.2026  08.07.2026  06.01.2027  07.07.2027 | 21.03.2024  19.09.2024  20.03.2025 |
| Coupon amount per instrument | 84,00 | 88,00 | 92,50 | 23,25 |
| Nominal yield | 16,80% | 17,60% | 18,50% | 4,65% |
| Tenor (days) | 378 | 700 | 1 225 | 386 |
| Maturity date | 12.03.2025 | 28.01.2026 | 07.07.2027 | 20.03.2025 |
| Volume of bids placed (nominal value) | 4 087 349 000 | 2 175 179 000 | 95 310 000 | 139 786 000 |
| Volume of bids accepted (nominal value) | 3 000 000 000 | 2 175 179 000 | 95 310 000 | 139 756 000 |
| General issue volume (nominal value) | 9 617 753 000 | 6 390 075 000 | 2 500 450 000 | 318 376 000 |
| Number of bids placed (units) | 20 | 11 | 12 | 29 |
| Number of bids accepted (units) | 20 | 11 | 12 | 28 |
| Maximum yield (%) | 16,80% | 17,60% | 18,50% | 5,00% |
| Minimum yield (%) | 16,75% | 17,55% | 18,45% | 4,60% |
| Accepted yield (%) | 16,80% | 17,60% | 18,50% | 4,66% |
| Weighted average yield (%) | 16,80% | 17,60% | 18,49% | 4,66% |
| Funds raised to the State Budget from the sale of instruments | 3 231 910 239,10 | 2 203 587 944,53 | 97 630 510,67 | 142 614 236,46 |

**Funds raised to the State Budget from the sale of instruments February 27, 2024– 11 000 402 324,65 UAH (at the NBU rate).**