The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on December 03 2019 on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 285 | 286 | 287 | 288 |
| ISIN | Reopening  UA4000201727 | Reopening  UA4000201255 | Reopening  UA4000204861  (denominated in foreign currency USD) | Reopening  UA4000205736  (denominated in foreign currency USD) |
| Tenor (days) | 77 | 1 267 | 435 | 743 |
| Amount of instr. Placed (Units) | 500 000 | 3 000 000 | 100 000 | 250 000 |
| Auction date | 03.12.2019 | 03.12.2019 | 03.12.2019 | 03.12.2019 |
| Settlement date | 04.12.2019 | 04.12.2019 | 04.12.2019 | 04.12.2019 |
| Maturity date | 19.02.2020 | 24.05.2023 | 11.02.2021 | 16.12.2021 |
| Interest payment dates | 19.02.2020 | 27.05.2020  25.11.2020  26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023 | 13.02.2020  13.08.2020  11.02.2021 | 19.12.2019  18.06.2020  17.12.2020  17.06.2021  16.12.2021 |