**Results of Domestic Government Bond Placements on December 17, 2019**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 293 | 294 | 295 | 296 | 297 |
| ISIN | Reopening  UA4000201727 | Reopening  UA4000202469 | Reopening  UA4000204572 | Reopening  UA4000206460 | Reopening  UA4000204085  (denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | 500 000 | 1 500 000 | 4 000 000 | 200 000 |
| Auction date | 17.12.2019 | 17.12.2019 | 17.12.2019 | 17.12.2019 | 17.12.2019 |
| Settlement date | 18.12.2019 | 18.12.2019 | 18.12.2019 | 18.12.2019 | 18.12.2019 |
| Interest payment dates | 19.02.2020 | 01.04.2020  30.09.2020 | 05.02.2020  05.08.2020  03.02.2021  04.08.2021  02.02.2022  03.08.2022 | 27.05.2020  25.11.2020  26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023 | - |
| Coupon amount per instrument | 81,25 | 86,25 | 80,30 | 58,35 | - |
| Nominal yield | 16,25% | 17,25% | 16,06% | 11,67% | 4,60% |
| Tenor (days) | 63 | 287 | 959 | 1 435 | 169 |
| Maturity date | 19.02.2020 | 30.09.2020 | 03.08.2022 | 22.11.2023 | 04.06.2020 |
| Volume of bids placed (nominal value) | 880 016 000 | 765 511 000 | 894 000 000 | 6 006 070 000 | 352 049 000 |
| Volume of bids accepted (nominal value) | 500 000 000 | 500 000 000 | 886 000 000 | 4 000 000 000 | 200 000 000 |
| General issue volume (nominal value) | 1 599 748 000 | 6 440 994 000 | 7 581 968 000 | 7 000 000 000 | 217 965 000 |
| Number of bids placed (units) | 5 | 7 | 7 | 29 | 37 |
| Number of bids accepted (units) | 4 | 5 | 6 | 24 | 28 |
| Maximum yield (%) | 13,50% | 13,00% | 12,00% | 11,70% | 3,25% |
| Minimum yield (%) | 11,75% | 11,40% | 10,45% | 10,21% | 1,90% |
| Accepted yield (%) | 11,95% | 11,45% | 11,75% | 11,35% | 2,30% |
| Weighted average yield (%) | 11,78% | 11,42% | 11,10% | 10,90% | 2,22% |
| Funds raised to the State Budget from the sale of instruments | 530 019 554,64 | 539 340 434,53 | 1 035 865 310,00 | 4 122 974 750,00 | 197 979 586,80 |

**Funds raised to the State Budget from the sale of instruments on December 17, 2019 –  11 411 775 437,15 UAH (according to NBU rate).**