The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on December 24 2019 on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 298 | 299 | 300 | 301 | 302 |
| ISIN | Reopening  UA4000166805 | Reopening  UA4000202469 | Reopening  UA4000204572 | Reopening  UA4000202568  (denominated in foreign currency USD) | Reopening  UA4000205736  (denominated in foreign currency USD) |
| Tenor (days) | 132 | 279 | 951 | 294 | 721 |
| Amount of instr. Placed (Units) | 500 000 | 500 000 | 500 000 | 100 000 | 100 000 |
| Auction date | 24.12.2019 | 24.12.2019 | 24.12.2019 | 24.12.2019 | 24.12.2019 |
| Settlement date | 26.12.2019 | 26.12.2019 | 26.12.2019 | 26.12.2019 | 26.12.2019 |
| Maturity date | 06.05.2020 | 30.09.2020 | 03.08.2022 | 15.10.2020 | 16.12.2021 |
| Interest payment dates | 06.05.2020 | 01.04.2020  30.09.2020 | 05.02.2020  05.08.2020  03.02.2021  04.08.2021  02.02.2022  03.08.2022 | 16.04.2020  15.10.2020 | 18.06.2020  17.12.2020  17.06.2021  16.12.2021 |